



20 November 2017

LODGMENT OF COURT ORDERS WITH ASIC

Further to its announcement on 17 November 2017, Medical Australia Limited (ASX:MLA) (**MLA**) announces that it has lodged with the Australian Securities and Investments Commission (**ASIC**) the orders of the Federal Court of Australia (the Court) approving the scheme of arrangement between MLA and its shareholders under which ICU Medical Inc. (**ICU**) will acquire all of the shares on issue in MLA (**Scheme**). A copy of the Court orders approving the Scheme is attached to this announcement.

ASIC has confirmed that the Scheme is now effective.

It is expected that trading in MLA shares on ASX will be suspended from close of trading on 20 November 2017.

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Federal Court of Australia

District Registry: New South Wales

Division: General

No: NSD1614/2017

IN THE MATTER OF MEDICAL AUSTRALIA LTD ABN 30 096 048 912

MEDICAL AUSTRALIA LTD

Plaintiff

ORDER

JUDGE: JUSTICE MARKOVIC


DATE OF ORDER: 17 November 2017

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that the scheme of arrangement (**Scheme**) made between the plaintiff and the holders of ordinary shares in the plaintiff, the terms of which scheme of arrangement are set out in Annexure C of the document which has been tendered and marked Exhibit IBM-2, is approved.
2. The plaintiff lodge with the Australian Securities and Investments Commission a copy of the approved Scheme at the time of lodging a copy of these Orders.
3. Pursuant to s 411(12) of the Corporations Act, the plaintiff is exempted from compliance with s 411(11) of the Corporations Act in relation to the Scheme.

Date that entry is stamped: 17 November 2017


Registrar