



6 October 2017

ASX Announcement

Scheme Booklet Registered with ASIC

Medical Australia Limited (**MLA**) announces that the Australian Securities and Investment Commission (**ASIC**) has registered the scheme booklet (**Scheme Booklet**) in relation to the proposed acquisition of all the shares in MLA by ICU Medical Inc. (**ICU**), by way of a scheme of arrangement (the **Scheme**). This follows orders by the Federal Court of Australia (the **Court**) approving dispatch of the Scheme Booklet to MLA shareholders and the convening of a meeting of MLA shareholders to consider and vote on the Scheme (**Scheme Meeting**), which was announced by MLA on 4 October 2017.

Further, the Independent Expert appointed by the Board of Directors of MLA in relation to the Scheme has concluded that the Scheme is in the best interests of MLA shareholders.

A copy of the Scheme Booklet, including the Notice convening the Scheme Meeting and the Independent Expert's Report, will be sent by mail to all MLA shareholders on 13 October 2017.

The Board of Directors of MLA continues to recommend unanimously that MLA shareholders vote in favour of the Scheme at the upcoming Scheme Meeting, in the absence of a superior proposal.

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