



ASX/MEDIA RELEASE

ASX: MLA 12 November 2014

NOTICE IN ACCORDANCE WITH SECTION 1012DA(5)(e) OF THE CORPORATIONS ACT 2001

Medical Australia Limited ("MLA") announces in accordance with Section 1012DA(5)(e) of the Corporations Act, 2001 ('Act') that a total of 34,626,780 ordinary fully paid shares were issued and allotted under a non-renounceable rights issue announced on 13 October 2014 without a Product Disclosure Statement on 12 November 2014.

As a disclosing entity, MLA is subject to regular reporting and disclosure obligations.

As at the date of the Notice:

- MLA confirms that MLA has complied with:
- The provisions of Chapter 2M of the Act as they apply to MLA; and
- Section 674 of the Act as it applied to MLA; and
- MLA is not aware of any information that may be excluded information within the meaning of sections 1012DA(7) and 1012DA(8) of the Act.

Ian Mitchell
Director/Company Secretary
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