

ASX/MEDIA RELEASE

ASX: MLA 12 November 2014

FURTHER AMENDED NOTIFICATION OF UNDER-SUBSCRIPTIONS NON-RENOUNCEABLE RIGHTS ISSUE

The Company announces that under-subscriptions to the Non-Renounceable rights issue dated 13 October 2014 at closing date on 6 November 2014 totalled 67,511,971.

Ian Mitchell Company Secretary/Director Medical Australia Limited

> abn 30 096 048 912 Unit 4B, 128-130 Frances Street, Lidcombe NSW 2141 Australia PO Box 445, Lidcombe NSW 2141 **T** +612 9466 5300 **F** +612 9922 7165 **www.**medaust.com