

ASX Announcement

Court approves dispatch of Scheme Booklet and Convening of Scheme Meeting

Medical Australia Limited (**MLA**) announces that the Federal Court of Australia (the **Court**) has made orders approving the dispatch of the scheme booklet (**Scheme Booklet**) in relation to the proposed acquisition of all the shares in MLA by ICU Medical Australia Inc. (**ICU**) by way of a scheme of arrangement (the **Scheme**).

The Court has also ordered that a meeting of MLA shareholders be convened to consider and vote on the Scheme (**Scheme Meeting**).

Implementation of the Scheme is subject to the satisfaction or waiver (as applicable) of certain conditions precedent, including MLA shareholder approval in respect of the Scheme and approval by the Court.

MLA shareholders will vote on the Scheme at the Scheme Meeting, which will be held on 15 November 2017.

Information relating to the Scheme, including the Notice convening the Scheme Meeting and the Independent Expert's Report, will be included in the Scheme Booklet that will be sent to MLA shareholders on 13 October 2017. MLA will send the materials to all shareholders by post. The documents will also be displayed on MLA's website.

The key events and the expected timing in relation to the approval and implementation of the Scheme are set out in the table below.

Scheme Booklet dispatched to MLA Shareholders	13 October 2017
Scheme Meeting	15 November 2017
Second Court Hearing	17 November 2017
Effective Date	20 November 2017
Scheme Record Date	24 November 2017
Implementation Date	29 November 2017

All dates are indicative only and are subject to the Court approval process and the satisfaction or, where applicable, waiver of conditions precedent under the Scheme, including the conditions precedent under the Scheme Implementation Agreement entered into by MLA on 9 August 2017. Any changes to the above timetable will be announced to the ASX.

A further announcement attaching the Scheme Booklet will be made by MLA following registration of the Scheme Booklet with the Australian Securities and Investment Commission.

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