

ASX/MEDIA RELEASE

ASX: MLA 10 November 2014

AMENDED NOTIFICATION OF UNDER-SUBSCRIPTIONS NON-RENOUNCEABLE RIGHTS ISSUE

The Company announces that under-subscriptions to the Non-Renounceable rights issue dated 13 October 2014 at closing date on 6 November 2014 totalled 67,601,971.

Ian Mitchell Company Secretary/Director Medical Australia Limited

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