

ASX/MEDIA RELEASE

ASX: MLA 29th September 2011

MEDICAL AUSTRALIA LIMITED LAUNCHES AMERICAN DEPOSITARY RECEIPT (ADR) PROGRAM

SYDNEY, 29 September 2011 : Medical Australia Limited (ASX: MLA / OTC: MDAUY), a leading Australian medical company engaging in the manufacture, distribution and sale of medical devices for the healthcare industry today announces the launch of its American Depositary Receipt (ADR) program and quotation on the Over-The-Counter (OTC) market in the United States of America.

The primary benefit of establishing the program is to create a broader secondary market for Medical Australia Limited, particularly in North America, thereby providing better access for American investors to deal in MLA's securities. The ADR's will be tradeable via licensed U.S. brokers in the ordinary course of trading.

Medical Australia Limited has appointed BNY Mellon as its Depositary to establish and maintain the ADR facility. BNY Mellon is the leading depositary provider, managing substantially more sponsored Depositary Receipt programs than any other depositary bank in the world with Depositary Receipts issued for more than 2,100 programs with companies from 67 countries. Further information can be found at www.adrbnymellon.com

Particulars for the U.S. sponsored ADR program are as follows:-

U.S. Exchange:	OTC
CUSIP Number:	58450Y108
ISIN Number:	US58450Y1082
ADR Ticker Symbol:	MDAUY
Effective Date:	28 September 2011
ADR Ratio:	1 ADR = 50 Ordinary Shares

About Medical Australia Limited

Medical Australia Limited (MLA) is an Australian medical company engaging in the manufacture, distribution and sale of medical devices for the healthcare industry. MLA's products are used in the following areas of healthcare, Human Health, Biological Collection, Processing & Laboratory, and Animal Health. MLA's portfolio of companies incorporates TUTA Healthcare (TUTA) and Clements Medical Equipment (Clements).

ENDS

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Medical Australia Limited (ASX : MLA) is a medical company engaged in the manufacture, distribution and sale of a broad range of medical devices used by healthcare facilities and critical care services in global markets. The Company is a leader in Intravenous (IV) Medication Delivery Systems, Surgical Irrigation, Suction and Oxygen Therapy, Safety Sharps Collection and Reuse Prevention and specialised Diagnostic and Laboratory Equipment. Our products are used in three broad areas of healthcare, Human Health; Biological Collection, Processing and Laboratory; and Animal Health.