



COMMENCEMENT OF OFFICIAL QUOTATION- IMD GROUP LIMITED

IMD Group Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Friday, 17 December 2004.

Official quotation of the Company's securities will commence at 11:00 am on Monday, 20 December 2004.

<u>Quoted Securities:</u>	33,779,576 fully paid ordinary shares
<u>ASX Code:</u>	IML
<u>Time:</u>	11.00 AM EDST
<u>Date:</u>	Monday, 20 December 2004
<u>SEATS Abbreviation:</u>	IMD GROUP
<u>ISIN:</u>	AU000000IML8
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	GICS: 3510 Health Care Equipment & Services
<u>Registered Office:</u>	Level 8 261 George Street Sydney NSW 2000 Ph: (02) 9247 5087 Fax: (02) 9247 7273 Web address: www.imdgroup.com.au
<u>Company Secretary:</u>	Peter Nightingale



<u>Share Registry:</u>	Computershare Investor Services Pty Limited Level 27 345 Queen Street Brisbane QLD 4000 Ph: (07) 3237 2100 or 1300 552 270 Fax: (07) 3229 9860
<u>Brokers to the issue:</u>	NA
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	New South Wales
<u>ASX restricted securities:</u>	See below
<u>Dividend Policy:</u>	Please refer to the Company's prospectus dated 11 November 2004.
<u>Activities:</u>	Manufacture and distribution of a range of medical devices, which are targeted at reducing the incidence of sharps injuries within the global healthcare industry.
<u>Securities not quoted:</u>	<p>23,191,605 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation</p> <p>6,850,000 performance shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation</p> <p>12,729,083 ordinary shares fully paid issued on 18 September 2004 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue</p> <p>5,200,000 ordinary shares fully paid issued on 20 September 2004 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue</p> <p>3,150,000 performance shares issued on 20 September 2004 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue</p>

ASX Contact:	Andrew Black
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Ext.No:	7899
Date:	17 December 2004