



ASX/MEDIA RELEASE

Dated: MLA 17 November 2010

NOTICE IN ACCORDANCE WITH SECTION 1012DA(5)(e) OF THE CORPORATIONS ACT 2001

Medical Australia Limited ('MLA') announces in accordance with Section 1012DA(5)(e) of the Corporations Act, 2001 ('Act') that a total of 91,827,376 ordinary fully paid shares and 45,913,677 July 2011 two cent options were issued and allotted under a non-renounceable rights issue announced on 7 June 2010 were issued without a Product Disclosure Statement on various dates between 17 August 2010 and 16 November 2010.

As a disclosing entity, MLA is subject to regular reporting and disclosure obligations.

As at the date of the Notice:

- MLA confirms that MLA has complied with:
- The provisions of Chapter 2M of the Act as they apply to MLA; and
- Section 674 of the Act as it applied to MLA; and
- MLA is not aware of any information that may be excluded information within the meaning of sections 1012DA(7) and 1012DA(8) of the Act.

Yours sincerely,

Ian Mitchell
Director/Company Secretary
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