



## **ASX RELEASE**

Dated: MLA 19 July 2011

### **CLOSURE OF \$0.02 14 JULY 2011 OPTION ISSUE TAKE UP OF SHORTFALL BY UNDERWRITER DESPATCH DATE**

The 14 July 2011 listed option issue of the Company has closed.

54,058,645 options were exercised and will be converted to ordinary shares in MLA.

The shortfall of 10,871,698 options is being taken up by Auckland Trust Company Limited as underwriter.

Auckland Trust Company is representing interests associated with Lang Walker of Sydney.

Ordinary fully paid shares issued and allotted pursuant to exercise of the options will be entered into security holding statements on 21 July 2011

Yours sincerely,

Ian B. Mitchell  
Director/Company Secretary  
Medical Australia Limited

abn 30 096 048 912  
L 17, 275 Alfred Street North Sydney NSW 2060 Australia  
PO BOX 1045 North Sydney NSW 2060  
T +612 9466 5300 F +612 9922 7165  
[www.medaust.com](http://www.medaust.com)