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4 November 2005

The Manager Companies
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

(15 pages by email)

Dear Madam,

RE: PRESENTATION TO ANNUAL GENERAL MEETING

I attach a PowerPoint presentation which is to be delivered to the shareholders present at today's Annual General Meeting which is convened to be held at 11.00 am.

Yours faithfully

A handwritten signature in black ink, appearing to read "PJN", with a stylized flourish at the end.

Peter J. Nightingale
Company Secretary

pjn3242

A vertical decorative strip on the left side of the slide. It features a blue background with a subtle, repeating pattern of human faces. A silver stethoscope is draped over the top left of this strip.

IMD Group Ltd

*Annual General Meeting
4 November 2005*

The Year in Review

- 
- ◇ IPO and ASX listing
 - ◇ Implementation of PATH aid project in India
 - ◇ Distribution channels established in India, Kuwait, Indonesia, Thailand, Sri Lanka, Dubai, Abu Dhabi and Canada
 - ◇ Rationalised manufacturing in China and expanded into India.
 - ◇ Regulatory approvals granted and progressed
 - ◇ Advanced our R&D program

Markets

◆ HQ in Australia

Presence in:

◆ Indian sub-continent

◆ China

◆ USA

◆ Middle East

◆ East Asia



Distribution

Key channels:

◇ India, Sub Continent and Middle East

- PATH contract secured and delivered 14,000 cutters and 28,000 containers
- 7 distributors appointed in India
- First Middle East order achieved with 2 distributors appointed in Kuwait and Dubai
- Marketing office and logistics centre established in Mumbai
- Sri Lanka distributor appointed

◇ Asia

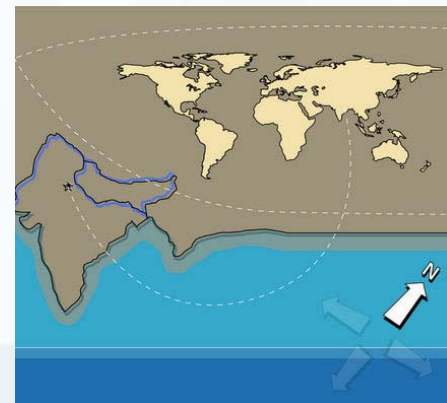
- Marketing office established in China
- Beijing distributor appointed
- New distributors to be appointed in Thailand, Taiwan and Indonesia

◇ Australia

- Warehousing outsourced
- Distribution of sharps containers commenced
- Sales executive hired

◇ The Americas

- Marketing office established
- Canadian distributor appointed



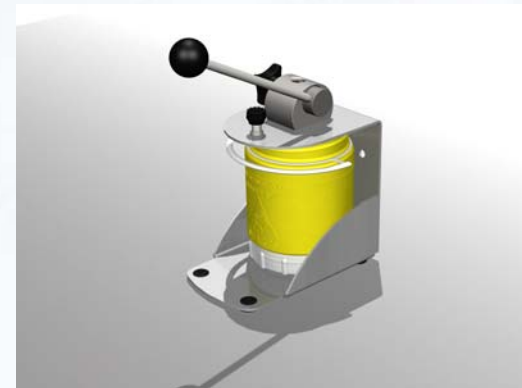
IMD Group

Products in Production

Range of medical
sharps collectors



Range of
*nomore*sharps™
needle disposal
systems



IMD Group Products in Production



Range of standard
syringes, needles and
scalp vein sets



Manual Retractable
Safety Syringes

3cc, 5cc & 10cc

IMD Group R&D

SHARPS CONTAINER



BMDi
Bio Medical Design & Innovation

DESIGN + INDUSTRY © SEPTEMBER 2005
COMMERCIAL IN CONFIDENCE

IMD Group R&D

SHARPS CUTTER



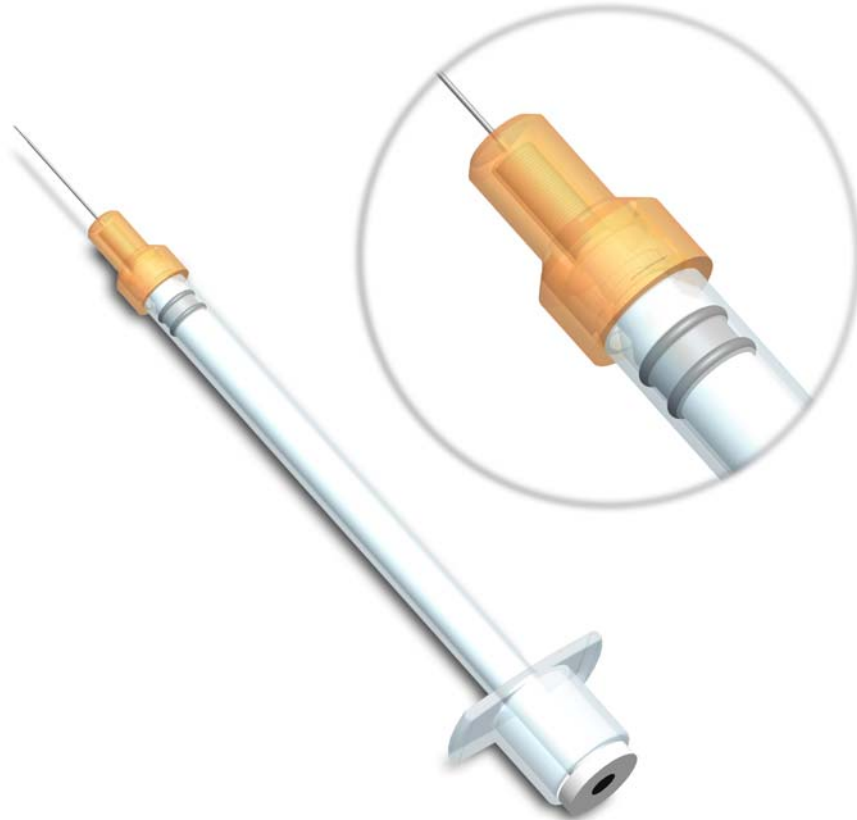
BIO MEDICAL DEVELOPMENTS INTERNATIONAL
COMMERCIAL IN CONFIDENCE



DESIGN BY INDUSTRY @ JULY 2005

IMD Group R&D

Auto-Retractable Safety Syringes



Recent Sales Success

- 
- ◇ PATH India – *nomoresharps*™ needles cutters
 - ◇ Kuwait-medical consumables and sharps containers
 - ◇ State Ministry's of Health in Maharashtra and New Delhi – *nomoresharps*™ needle cutters
 - ◇ Bhutan Armed Forces – *nomoresharps*™ needle cutters
 - ◇ Advance Medical Malaysia – sharps containers
 - ◇ Apollo Hospital Group India – *nomoresharps*™ needle cutters and sharps containers
 - ◇ Swiss Red Cross Kyrgyzstan – *nomoresharps*™ needle cutters
 - ◇ Daniels Group Australia – sharps containers
 - ◇ UNICEF India – *nomoresharps*™ needle cutters
 - ◇ Denmark – manual retractable safety syringes

Sales Pipeline


- 
- ◇ India Ministry of Health – nomoresharps™ needles cutters
 - ◇ Sri Lanka Ministry of Health – medical consumables
 - ◇ Potential new distribution channels
 - ◇ Canada
 - ◇ Thailand
 - ◇ Indonesia
 - ◇ Sri Lanka
 - ◇ Middle East
 - ◇ India
 - ◇ Australia
 - ◇ Malaysia

Summary

- ◇ Existing sales and distribution channels
- ◇ Diverse product range
- ◇ Existing manufacturing capability
- ◇ Existing and expanding portfolio of IP
- ◇ People with extensive experience in the healthcare industry



Preview of 2006

- 
- ◇ TGA approval for manual retractable syringe
 - ◇ Additional distributors appointed globally
 - ◇ Launch of new products to compliment existing range
 - ◇ Commercialisation of current R & D
 - auto retractable safety syringe
 - roll-top medical sharps collectors
 - New generation plastic *nomoresharps*[™] needle disposal system
 - ◇ Committed focus on generating sales

Questions & Answers

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