

ASX/MEDIA RELEASE

ASX: MLA 10 November 2014

SHARES LISTED PURSUANT TO NON-RENOUNCEABLE RIGHTS ISSUE

The company announces that the 34,536,780 shares will be issued on 12 November 2014 pursuant to the non-renounceable rights issue dated 13 October 2014.

Following the issue of the above shares on 12 November 2014 the total number of shares on issue will be 136,676,031. The shares issued pursuant to the subject rights issue will be able to be traded on and from 13 November 2014.

Ian Mitchell Director/Company Secretary Medical Australia Limited

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