

ASX Circular

Date: 30 April 2009

Key topics

1. BMDI Tuta Limited – Non Renounceable Pro Rata Rights Issue
2. ASX Code: BMI

BMDI TUTA LIMITED – NON RENOUNCEABLE RIGHTS ISSUE TO RAISE APPROXIMATELY \$1.8 MILLION.

BMDI Tuta Limited (the “Company”) has announced a 1 for 3 non renounceable pro rata rights issue (the “Rights Issue”), at a price of \$0.03 per new share, which is expected to raise a total of approximately \$1.8 million.

The anticipated timetable in relation to the Rights Issue is as follows:

Rights Issue	Date
Ex date	Wednesday, 29 April 2009
Record Date	Tuesday, 5 May 2009
Acceptances Close	Tuesday, 19 May 2009
New Shares quoted on a deferred settlement basis (ASX Code: BMIN)	Wednesday, 20 May 2009
Issue and Allotment of New Shares	Wednesday, 27 May 2009
Last day of trading on a deferred settlement basis	Wednesday, 27 May 2009
Normal (T+3) trading commences (ASX Code: BMI)	Thursday, 28 May 2009
Settlement of Trades conducted on a deferred settlement basis	Tuesday, 2 June 2009

For further details, please refer to the Company’s announcements dated 24 and 27 April 2009.

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