

ASX/MEDIA RELEASE

ASX: MLA 7 November 2014

NOTIFICATION OF UNDER-SUBSCRIPTIONS NON-RENOUNCEABLE RIGHTS ISSUE

The Company announces that under-subscriptions to the Non-Renounceable rights issue dated 13 October 2014 at closing date on 6 November 2014 totalled 68,689,641.

Ian Mitchell
Company Secretary/Director
Medical Australia Limited



abn 30 096 048 912
Unit 4B, 128-130 Frances Street, Lidcombe NSW 2141 Australia
PO Box 445, Lidcombe NSW 2141
T +612 9466 5300 F +612 9922 7165
www.medaust.com